**Market Notice**

**Date: 9 October 2012**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ACL077”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 9 October 2012 under a **Credit Linked Note Programme** dated **19 March 2012**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R 9,442,608,833.23

**Tap Amount** R 6,000,000.00

**Total Amount Following Tap Issue** R 16,000,000.00

**Bond Code** ACL077

**Nominal Issued** R 6,000,000.00

**Issue Price** 101.1102945%

**Coupon** 8.475% (3 Month JIBAR as at 20 September 2012 of 5.075% plus 340 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 September 2015

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** 9 March, 9 June, 9 September, 9 December

**Issue Date** 9 October 2012

**Date Convention** Modified Following

**Interest Commencement Date** 20 September 2012

**First Interest Date** 20 December 2012

**ISIN No.** ZAG000079740

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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